

JUDGE CONNER

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

08

CV

02167

INVESTMENT ADVISORY GROUP, LLC,
an Illinois Limited Liability Company,

Plaintiff,

-v-

JEFFERY ASSET MANAGEMENT, LLC, a
New York Limited Liability Company,

Defendant.

Case No. _____

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local
General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court
to evaluate possible disqualification or recusal, the undersigned counsel for

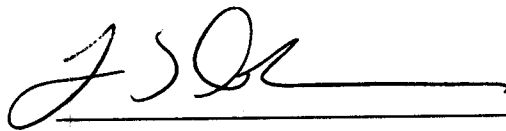
INVESTMENT ADVISORY GROUP, LCC

(a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of
said party, which are publicly held.

There are no corporate parent, affiliates and/or subsidiaries of Investment Advisory Group, LLC.

Date: 3/3/08



Signature of Attorney

Attorney Bar Code: F0-7204